

PG Foils Ltd.

Pipalia Kalan, Distt. Pali, Pin: 306 307 Rajasthan.
+91 9772981111,+91 9772982222,+91 9772983333
Fax:(02937)-287150, Email:pgfoils@pgfoils.in
www.pgfoils.in

PREM GROUP



Ref: PGF/SEC/2020-21/

Date: 07.09.2020

Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai - 400001

BSE Code: 526747

Dear Sir / Madam,

Sub: Financial Results for the Quarter Ended on 30th June, 2020

In continuation of our letter dated August 28, 2020, we wish to inform you that the Board of Directors of the Company in its meeting held today, inter alia, has:

1. **Approve the Un-Audited Financial Results (Provisional) of the Company** for the quarter ended on June 30th, 2020. The Copy of approved results is enclosed for ready reference.
2. We are also enclosing herewith copy of **Limited Review Report** submitted by the Statutory Auditors of the Company for the aforesaid Un-Audited Financial Results for the quarter ended on June 30th, 2020.

The aforesaid results have been approved by the Board of Directors of the Company at their meeting held today, which commenced on 02:00 PM & concluded at 04:00 PM.

Kindly place the same on your record, copy of which may kindly be acknowledge. Please take note of the same.

Thanking you,

Yours faithfully,

For: PG FOILS LIMITED

Bhawana Songara

Bhawana Songara
(Company Secretary Cum Compliance Officer)

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(Rs. In Lakhs)

| PART I | | | | |
|--|---------------------------|---|---------------------------|-------------------------|
| Statement of Unaudited Financial Results for the Quarter Ended 30 June 2020 | | | | |
| Particulars (Refer Notes Below) | QUARTER ENDED | | | YEAR ENDED |
| | 30.06.2020 (Unaudited) | 31.03.2020 (Audited) (Refer Note 5) | 30.06.2019 (Unaudited) | 31.03.2020 (Audited) |
| 1 Income From Operations | | | | |
| a) Income from Operations | 6426.67 | 5096.96 | 5247.33 | 21731.54 |
| b) Other Income | 422.52 | 560.76 | 507.73 | 1858.89 |
| Total Income From operations (Net) | 6849.19 | 5657.72 | 5755.06 | 23590.42 |
| 2 Expenses | | | | |
| a) Cost of Materials consumed | 4697.12 | 4083.57 | 4128.61 | 17640.72 |
| b) Purchases of Traded Goods | 333.34 | 366.92 | 9.50 | 412.69 |
| c) Changes in inventories of Finished Goods, Work in Progress and Stock in Trade | 275.47 | (171.96) | (104.90) | (425.29) |
| d) Employee benefits expenses | 281.52 | 363.12 | 392.77 | 1468.82 |
| e) Finance cost | 256.74 | 680.34 | 54.52 | 844.03 |
| f) Depreciation and amortisation expenses | 100.00 | 164.99 | 100.00 | 464.99 |
| g) Other Expenses | 237.52 | 299.85 | 416.77 | 1292.57 |
| Total Expenses | 6181.71 | 5786.84 | 4997.27 | 21698.53 |
| 3 Profit / (Loss) from operations before exceptional items (1-2) | 667.48 | (129.12) | 757.79 | 1891.89 |
| 4 Exceptional items | 0.00 | (328.45) | 0.00 | (328.45) |
| 5 Profit /(Loss) before tax | 667.48 | (457.57) | 757.79 | 1563.44 |
| 6 Tax Expenses | | | | |
| a) Current tax | 150.00 | (135.04) | 150.00 | 264.96 |
| b) Tax Adjustment earlier years | 0.00 | (228.22) | 0.00 | (228.22) |
| c) Deferred Tax | 81.59 | (13.13) | (1.30) | 29.74 |
| Total Tax Expenses | 231.59 | (376.39) | 148.70 | 66.48 |
| 7 Net Profit/(Loss) for the period (5-6) | 435.89 | (81.18) | 609.09 | 1496.96 |
| 8 Other Comprehensive Income | | | | |
| Items that will not be reclassified to profit & loss | 0.02 | (25.15) | 0.03 | (25.09) |
| Tax impact on above | (0.01) | 6.36 | (0.01) | 6.35 |
| Total other Comprehensive Income | 0.01 | (18.79) | 0.02 | (18.74) |
| 9 Total comprehensive income (comprising profit/loss) after tax and other comprehensive income after tax for the period | 435.90 | (99.97) | 609.11 | 1478.22 |
| 10 Paid-up equity share capital (Face Value of Rs. 10 each) | 811.00 | 811.00 | 811.00 | 811.00 |
| 11 Earnings per share (before extraordinary items) (Not annualised) | | | | |
| Basic | 5.37 | (1.00) | 7.51 | 18.46 |
| Diluted | 5.37 | (1.00) | 7.51 | 18.46 |
| See accompanying note to the financial results | | | | |

[Handwritten Signature]




| PART II | | | | | |
|---|--|---------|---------|---------|---------|
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| www.pgfoils.in | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public Shareholding | | | | |
| | Number of Shares | 3423970 | 3423970 | 3422776 | 3423970 |
| | Percentage of Shareholding | 42.22 | 42.22 | 42.20 | 42.22 |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | a) Pledged / Encumbered | | | | |
| | Number of Shares | NIL | NIL | NIL | NIL |
| | Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL |
| | Percentage of Shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL |
| | b) Non - Encumbered | | | | |
| | Number of Shares | 4686030 | 4686030 | 4687224 | 4686030 |
| | Percentage of Shares (as a % of the total shareholding of the promoter and promoter group) | 100 | 100 | 100 | 100 |
| | Percentage of Shares (as a % of the total share capital of the company) | 57.78 | 57.78 | 57.80 | 57.78 |
| Particulars | | | | | |
| B | INVESTOR COMPLAINTS | | | | |
| | Pending at the beginning of the quarter | NIL | NIL | NIL | NIL |
| | Received during the quarter | NIL | NIL | NIL | NIL |
| | Disposed of during the quarter | NIL | NIL | NIL | NIL |
| | Remaining unresolved at the end of the quarter | NIL | NIL | NIL | NIL |

1 The above results were reviewed and recommended by Audit Committee for approval by the Board at its meeting held on 07.09.2020 and were approved and taken on record at the meeting of the Board of Directors of the Company held on that date.

2 The Company has only one business segment

3 Previous year figures regrouped/rearranged where necessary

4 Company is engaged in manufacturing of Aluminium Foils. Power Generated by Wind Mills and Solar are mainly for Captive use.

5 Figures of last quarter are the balancing figures between audited figures in respect of the full financial year (Refer Note 5)

6 Figures Shown other Income includes Rs. 4.49 Crores Fair Value Gain on Investment as per IND AS.

7 Figures Shown Finance Cost includes Rs. 1.86 Crores Foreign Exchange Loss.

8 The above financial results also available on our website www.pgfoils.in

Place : Pipalia Kalan

Date : 07.09.2020

For PG FOILS LIMITED

MANAGING DIRECTOR

SHARMA ASHOK KUMAR & ASSOCIATES

Chartered Accountants

1169, Teepranwaton Ka Bas,

Behind Gulab Bai Mehta School, Sojat City

Ph. 02960-222505

PAN: ABBFS9371C



To,

The Board of Directors,
PG Foils Limited

We have reviewed the accompanying statement of unaudited financial results of **PG FOILS LIMITED** ("The Company") for the quarter ended 30th June, 2020 ("The Statement") being submitted by the company pursuant to the requirement of Regulations 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("The Listing Regulation 2015") with stock exchange. This statement is the responsibility of the company's management and has approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. This review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the Accounting Standards specified under section 133 of the Companies Act, 2013 and read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

PLACE : PIPALIYA KALLAN

DATE :07/09/2020

UDIN: 20403262AAAAEB4584

FOR: -SHARMA ASHOK KUMAR & ASSOCIATES

CHARTERED ACCOUNTANT

FRN: 005848C



(CA HARISH AGARWAL)

PARTNER

M.NO. 403262